

membership . <membership@apmiindia.org>

APMI Compliance Sutra Calendar for June'25

APMI India <apmi@apmiindia.org>
To: APMI <apmi@apmindia.org>
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Thu, Jun 12, 2025 at 12:44 PM

To: The Compliance Officers & Principal Officers of APMI Members.

Greetings from APMI!

We deeply appreciate your continued support and participation in our *Compliance Sutra* initiative, which has been running successfully for over 21 months. To ensure that we continue delivering value, we are excited to announce the upcoming sessions in June 2025.

I: Session with the BSE Star MF covering:

- · Operational know-how of the BSE StarMF platform for PMS
- · How BSE addresses regulatory requirements within the PMS transaction flow
- Integration possibilities of PMS through third-party platforms on StarMF.
 - Day & Date: Wednesday, 18th June 2025
 - Time: 4:00 pm to 5:00 pm
 - Call link: https://meet.google.com/myo-ojsq-fot

II: Session on CSCRF, getting ready for 30th June 2025

- 1. This *interactive* session will be conducted jointly by Mr. Subodh Hingad from BFSI and Mr. Venkat from Elytra Security Private Limited.
- 2. Reiterating the path below of the Policy Templates for your ease of reference: Member Login > CSCRF Policy Templates > Accept the T&C by clicking on the checkbox > The zipped folder gets downloaded
 - o Day & Date: Monday, 23rd June 2025
 - **Time**: 3:30 pm to 4:30 pm
 - Call link: https://meet.google.com/twg-kaxd-yns

We hope you find these sessions both engaging and valuable, please do share your feedback and encourage you to share your thoughts with us at **feedback@apmiindia.org**.

Please note that presentations from previous *Compliance Sutra* sessions are accessible through your Member Desk login. These sessions are specifically designed to address the unique needs of emerging PMS players.

We look forward to your active participation and feedback.

Warm Regards

Association of Portfolio Managers in India

Contact us at: https://www.apmiindia.org/apmi/contactus.htm

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